

(l) (a) Statement showing Shareholding Pattern

Name of the Company :	<b>SWASTI VINAYAKA ART AND HERITAGE CORPORATION LTD.</b>		
Scrip Code :	<b>512257</b>	Quarter ended :	<b>30.09.2012</b>

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)	Total number of shares	As a Percentage
<b>(A)</b>	<u>Shareholding of Promoter and Promoter Group[2]</u>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	17	18190000	18190000	45.4750	45.4750	0	0.0000
(b)	Central Government/ State Government (s)							
(c)	Bodies Corporate	1	2210000	2210000	5.5250	5.5250	0	0.0000
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	18	20400000	20400000	51.0000	51.0000	0	0.0000
<b>2</b>	<b>Foreign</b>							
(a)	Individuals(Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	0	0	0	0.0000	0.0000	0	0.0000
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	18	20400000	20400000	51.0000	51.0000	0	0.0000
<b>(B)</b>	<u>Public shareholding[1]</u>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	0	0	0	0.0000	0.0000	0	0.0000
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	133	2848163	2848163	7.1204	7.1204	0	0.0000
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	2742	12046314	11818265	30.1158	30.1158	0	0.0000
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	4627223	4627223	11.5681	11.5681	0	0.0000
(c)	Any Other							0.0000
(c-i)	Clearing Member	7	49651	49651	0.1241	0.1241	0	0.0000
(c-ii)	NRI	7	28649	28649	0.0716	0.0716	0	0.0000
	<b>Sub-Total (B)(2)</b>	2914	19600000	19371951	49.0000	49.0000	0	0.0000
	<b>Total Public Shareholding (B)=(B)(1) + (B)(2)</b>	2914	19600000	19371951	49.0000	49.0000	0	0.0000
	<b>TOTAL (A)+(B)</b>	2932	40000000	39771951	100.0000	100.0000	0	0.0000
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		0	0	0	0.0000	0.0000	0	0.0000
	<b>GRAND TOTAL (A)+(B)+(C)</b>	2932	40000000	39771951	100.0000	100.0000	0	0.0000

(l)(b) **Statement showing Shareholding of securities (including share warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Dotal Shares held		Encumbered shares (*)			Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total(A)+(B)+(C) of sub-clause (l)(a).	Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	RAMPRASAD RAJESH KUMAR HUF	2764000	6.9100	0	0	0.0000	0	0.0000	0	0.0000	6.9100
2	RAMPRASAD DINESH KUMAR HUF	2535000	6.3375	0	0	0.0000	0	0.0000	0	0.0000	6.3375
3	RAMPRASAD PODDAR & SON.HUF	2526500	6.3163	0	0	0.0000	0	0.0000	0	0.0000	6.3163
4	RAMPRASAD PODDAR & CO.HUF	2423500	6.0588	0	0	0.0000	0	0.0000	0	0.0000	6.0588
5	DINESH RAJESH BROS.HUF	2383000	5.9575	0	0	0.0000	0	0.0000	0	0.0000	5.9575
6	SWASTI VINAYAKA INVESTECH LTD	2210000	5.5250	0	0	0.0000	0	0.0000	0	0.0000	5.5250
7	PUSHPADEVI PODDAR	1430000	3.5750	0	0	0.0000	0	0.0000	0	0.0000	3.5750
8	RAMPRASAD PODDAR	1331000	3.3275	0	0	0.0000	0	0.0000	0	0.0000	3.3275
9	RAJESH KUMAR PODDAR	895000	2.2375	0	0	0.0000	0	0.0000	0	0.0000	2.2375
10	DINESH KUMAR PODDAR	840000	2.1000	0	0	0.0000	0	0.0000	0	0.0000	2.1000
11	DINESH KUMAR PODDAR HUF	478200	1.1955	0	0	0.0000	0	0.0000	0	0.0000	1.1955
12	ARYAN RAJESH PODDAR	231700	0.5793	0	0	0.0000	0	0.0000	0	0.0000	0.5793
13	RHEA PODDAR	145200	0.3630	0	0	0.0000	0	0.0000	0	0.0000	0.3630
14	PRABHAT PODDAR	139200	0.3480	0	0	0.0000	0	0.0000	0	0.0000	0.3480
15	SHILPA PODDAR	21000	0.0525	0	0	0.0000	0	0.0000	0	0.0000	0.0525
16	NUPUR PODDAR	20000	0.0500	0	0	0.0000	0	0.0000	0	0.0000	0.0500
17	VEDAANT RAJESH PODDAR	16000	0.0400	0	0	0.0000	0	0.0000	0	0.0000	0.0400
18	RAJESH KUMAR PODDAR HUF	10700	0.0268	0	0	0.0000	0	0.0000	0	0.0000	0.0268
<b>TOTAL</b>		<b>20400000</b>	<b>51.0000</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>51.0000</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(c) i **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares of the company**

Sr. No.	Name of the shareholder	No of shares	Shares as a % of total no. of shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	PRAVEEN KR ARORA	625000	1.5625	0	0.0000	0	0.0000	1.5625
2	PRANAY SANJAY BAGADIA	427000	1.0675	0	0.0000	0	0.0000	1.0675
<b>TOTAL</b>		<b>1052000</b>	<b>2.6300</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>2.6300</b>

(l)(c) ii **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name of the shareholder	No of shares	Shares as a % of total no. of shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1		0	0.0000	0	0.0000	0	0.0000	0.0000
<b>TOTAL</b>		<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l) (a) above)
1		0	0.0000
<b>TOTAL</b>		<b>0</b>	<b>0.0000</b>

**Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a)}
1		0	0	0.0000
	<b>TOTAL</b>	0	0	0.0000

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1			0	0.0000
	<b>TOTAL</b>		0	0.0000

**Sub Table I (a) - Statement showing Shareholding Pattern**

Name of the Company: SWASTI VINAYAKA ART AND HERITAGE CORPORATION LTD.

Scrip Code : 512257 Class of security : " B "

Quarter ended: 30TH SEPTEMBER, 2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	40000000		100