

(I) (a) Statement showing Shareholding Pattern

Name of the Company :	SWASTI VINAYAKA ART AND HERITAGE CORPORATION LTD.		
Scrip Code :	512257	Quarter ended :	31.03.2012

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)(1)	As a percentage of (A+B+C)	Total number of shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/Hindu Undivided Family	17	18032000	18032000	45.0800	45.0800	0	0.0000
(b)	Central Government/ State Government (s)							
(c)	Bodies Corporate	1	2368000	2368000	5.9200	5.9200	0	0.0000
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	18	20400000	20400000	51.0000	51.0000	0	0.0000
2	Foreign							
(a)	Individuals(Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	18	20400000	20400000	51.0000	51.0000	0	0.0000
(B)	Public shareholding ¹							
(1)	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B)(1)	0	0	0	0.0000	0.0000	0	0.0000
(2)	Non-institutions							
(a)	Bodies Corporate	134	2965563	2965563	7.4139	7.4139	0	0.0000
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	2777	12314712	12085247	30.7868	30.7868	0	0.0000
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	23	4273468	4273468	10.6837	10.6837	0	0.0000
(c)	Any Other							0.0000
(c-i)	Clearing Member	15	17754	17754	0.0444	0.0444	0	0.0000
(c-ii)	NRI	7	28503	28503	0.0713	0.0713	0	0.0000
	Sub-Total (B)(2)	2956	19600000	19370535	49.0000	49.0000	0	0.0000
	Total Public Shareholding (B)=(B)(1) + (B)(2)	2956	19600000	19370535	49.0000	49.0000	0	0.0000
	TOTAL (A)+(B)	2974	40000000	39770535	100.0000	100.0000	0	0.0000
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
		0	0	0	0.0000	0.0000	0	0.0000
	GRAND TOTAL (A)+(B)+(C)	2974	40000000	39770535	100.0000	100.0000	0	0.0000

(I)(b) Statement showing Shareholding of securities (including share,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held		Encumbered shares (*)			Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total(A)+(B)+(C) of sub-clause (I)(a).	Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	RAMPRASAD RAJESH KUMAR HUF	2764000	6.9100	0	0	0.0000	0	0.0000	0	0.0000	6.9100
2	RAMPRASAD DINESH KUMAR HUF	2535000	6.3375	0	0	0.0000	0	0.0000	0	0.0000	6.3375
3	RAMPRASAD PODDAR & SON.HUF	2526500	6.3163	0	0	0.0000	0	0.0000	0	0.0000	6.3163
4	RAMPRASAD PODDAR & CO.HUF	2423500	6.0588	0	0	0.0000	0	0.0000	0	0.0000	6.0588
5	DINESH RAJESH BROS.HUF	2383000	5.9575	0	0	0.0000	0	0.0000	0	0.0000	5.9575
6	SWASTI VINAYAKA INVESTECH LTD	2368000	5.9200	0	0	0.0000	0	0.0000	0	0.0000	5.9200
7	PUSHPADEVI PODDAR	1385000	3.4625	0	0	0.0000	0	0.0000	0	0.0000	3.4625
8	RAMPRASAD PODDAR	1331000	3.3275	0	0	0.0000	0	0.0000	0	0.0000	3.3275
9	RAJESH KUMAR PODDAR	895000	2.2375	0	0	0.0000	0	0.0000	0	0.0000	2.2375
10	DINESH KUMAR PODDAR	840000	2.1000	0	0	0.0000	0	0.0000	0	0.0000	2.1000
11	DINESH KUMAR PODDAR HUF	450000	1.1250	0	0	0.0000	0	0.0000	0	0.0000	1.1250
12	ARYAN RAJESH PODDAR	209000	0.5225	0	0	0.0000	0	0.0000	0	0.0000	0.5225
13	PRABHAT PODDAR	127000	0.3175	0	0	0.0000	0	0.0000	0	0.0000	0.3175
14	RHEA PODDAR	105000	0.2625	0	0	0.0000	0	0.0000	0	0.0000	0.2625
15	SHILPA PODDAR	21000	0.0525	0	0	0.0000	0	0.0000	0	0.0000	0.0525
16	NUPUR PODDAR	20000	0.0500	0	0	0.0000	0	0.0000	0	0.0000	0.0500
17	VEDAANT RAJESH PODDAR	13000	0.0325	0	0	0.0000	0	0.0000	0	0.0000	0.0325
18	RAJESH KUMAR PODDAR HUF	4000	0.0100	0	0	0.0000	0	0.0000	0	0.0000	0.0100
	TOTAL	20400000	51.0000	0	0	0.0000	0	0.0000	0	0.0000	51.0000

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations,2011

(I)(c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares of the company

Sr. No.	Name of the shareholder	No of shares	Shares as a % of total no. of shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	PRAVEEN KR ARORA	625000	1.5625	0	0.0000	0	0.0000	1.5625
2	PRANAY SANJAY BAGADIA	427000	1.0675	0	0.0000	0	0.0000	1.0675
	TOTAL	1052000	2.6300	0	0.0000	0	0.0000	2.6300

(l)(c)ii **Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name of the shareholder	No of shares	Shares as a % of total no. of shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1		0	0.0000	0	0.0000	0	0.0000	0.0000
	TOTAL	0	0.0000	0	0.0000	0	0.0000	0.0000

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l) (a) above)
1		0	0.0000
	TOTAL	0	0.0000

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l) (a)
1		0	0	0.0000
	TOTAL	0	0	0.0000

(l)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l) (a) above)
1			0	0.0000
	TOTAL		0	0.0000

Sub Table I (a) - Statement showing Shareholding Pattern

Name of the Company: **SWASTI VINAYAKA ART AND HERITAGE CORPORATION LTD.**

Scrip Code : 512257 Class of security : " B "

Quarter ended: 31ST MARCH, 2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	40000000		100